

Gateway Medical Plaza

Equity MD Program Highlights

Projected Returns by Square Footage

Square Footage Leased By Tenant	1,700
Percent of Ownership Available	2.72%
Total Equity Injection by Tenant	\$55,768
Cash Flow to Tenant at Year 3	\$10,410
Cash Flow to Tenant at Year 5	\$11,870
IRR at Year 5 Exit	42.15%
IRR at Year 10 Exit	30.11%
Gross Proceeds at Year 5 Exit	\$210,193
Gross Proceeds at Year 10 Exit	\$309,655

Square Footage Leased By Tenant	5,000
Percent of Ownership Available	8.00%
Total Equity Injection by Tenant	\$164,026
Cash Flow to Tenant at Year 3	\$30,617
Cash Flow to Tenant at Year 5	\$34,913
IRR at Year 5 Exit	42.15%
IRR at Year 10 Exit	30.11%
Gross Proceeds at Year 5 Exit	\$618,214
Gross Proceeds at Year 10 Exit	\$910,749

Square Footage Leased By Tenant	7,300
Percent of Ownership Available	11.68%
Total Equity Injection by Tenant	\$239,478
Cash Flow to Tenant at Year 3	\$44,700
Cash Flow to Tenant at Year 5	\$50,973
IRR at Year 5 Exit	42.15%
IRR at Year 10 Exit	30.11%
Gross Proceeds at Year 5 Exit	\$902,592
Gross Proceeds at Year 10 Exit	\$1,398,071

*Returns not guaranteed and may fluctuate widely.